

INTEGRATED PROTEINS LIMITED

City Point, 5th Floor, Opp. Town Hall, Jamnagar – 361 001, Gujarat, India

Phone: (0288) 2551901 Fax: (0288) 2552566

Email ID: ipl.complianceofficer@gmail.com

Website: www.integratedproteins.com

CIN: L62013GJ1992PLC018426

Date: August 07, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Ref: Code: 519606

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., August 7, 2025

Pursuant to the second proviso to Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e., Thursday, August 7, 2025 at the Registered Office of the Company which commenced at 12:30 P.M. and concluded at 01:00 P.M. inter alia considered and approved the following:

1. Considered and approved the allotment of 1,55,10,000 Fully Paid-up Equity shares pursuant to conversion of 1,55,10,000 warrants having face value of Rs. 10.00/- each at an issue price of Rs. 11.25/- each (including premium of Re. 1.25/- each), on receipt of balance amount i.e. 75% of the issue price per warrant from the allottees belonging to non-promoter category upon exercise of option to convert the Warrants into Equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and the details of allotment as mentioned in Annexure - I.

The equity shares have been allotted and will rank pari-passu with the existing equity shares of the Company in all respects.

Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular Nos. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as Annexure – II.

Kindly take the same on your record and oblige us.

Thanking You.

For, Integrated Proteins Limited

KARANJ DHARMESHBHAI DOSHI
Managing Director
DIN: 10848249



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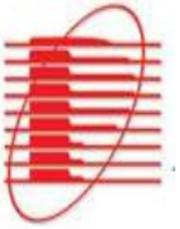
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Annexure – I

(Details of allotment pursuant to conversion into Equity Shares)

Sr. No.	Name of the Allottee	No. of Equity Shares Allotted	Amount Received (₹)
1	Gemzar Enterprise Private Limited	10,00,000	1,12,50,000
2	Dalmia Industrial Development Limited	10,00,000	1,12,50,000
3	Shashank Doshi	11,00,000	1,23,75,000
4	Hetal Doshi	11,00,000	1,23,75,000
5	Tej Doshi	11,00,000	1,23,75,000
6	Kavya Doshi	11,00,000	1,23,75,000
7	Vedankit Traders Private Limited	10,00,000	1,12,50,000
8	Vikas Gupta	2,50,000	28,12,500
9	Nishant Dublsh	2,50,000	28,12,500
10	Karanj Doshi	2,50,000	28,12,500
11	Vatsal Pandya	2,50,000	28,12,500
12	Morning Vinimay Private Limited	11,00,000	1,23,75,000
13	Hinaben Dhruve	2,50,000	28,12,500
14	Ashish Shah	9,30,000	1,04,62,500
15	Sappers Infra Realtors Private Limited	11,10,000	1,24,87,500
16	Varsha Rajni Mungra	9,30,000	1,04,62,500
17	Leenaguri Divyang Vadi	9,30,000	1,04,62,500
18	Divyang Vadi	9,30,000	1,04,62,500
19	Rajni Mungra	9,30,000	1,04,62,500



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Annexure – II

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares pursuant to conversion of warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s) and entity(ies) belonging to Non-Promoter category
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,55,10,000 Equity Shares having face value of Rs. 10.00/- each at an issue price of Rs. 11.25/- each (including premium of Re. 1.25/- each), on receipt of balance amount i.e. 75% of the issue price per warrant from the allottees upon exercise of option to convert the Warrants into Equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018
4.	Name of Investors	As per Annexure – I



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5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Name of the Allottee(s)	Pre-Issue Equity shares		No. of shares allotted upon conversion of warrants	Post-Issue Equity Shares after exercise of warrants	
			No of shares	%		No of shares	%
		Gemzar Enterprise Private Limited	0	0	10,00,000	10,00,000	5.34%
		Dalmia Industrial Development Limited	0	0	10,00,000	10,00,000	5.34%
		Shashank Doshi	0	0	11,00,000	11,00,000	5.88%
		Hetal Doshi	0	0	11,00,000	11,00,000	5.88%
		Tej Doshi	0	0	11,00,000	11,00,000	5.88%
		Kavya Doshi	0	0	11,00,000	11,00,000	5.88%
		Vedankit Traders Private Limited	0	0	10,00,000	10,00,000	5.34%
		Vikas Gupta	0	0	2,50,000	2,50,000	1.34%
		Nishant Dublish	0	0	2,50,000	2,50,000	1.34%
		Karanj Doshi	0	0	2,50,000	2,50,000	1.34%
		Vatsal Pandya	0	0	2,50,000	2,50,000	1.34%
		Morning Vinimay Private Limited	0	0	11,00,000	11,00,000	5.88%
		Hinaben Dhruve	0	0	2,50,000	2,50,000	1.34%
		Ashish Shah	0	0	9,30,000	9,30,000	4.97%
		Sappers Infra Realtors Private Limited	0	0	11,10,000	11,10,000	5.93%
		Varsha Rajni Mungra	0	0	9,30,000	9,30,000	4.97%
		Leenaguri Divyang Vadi	0	0	9,30,000	9,30,000	4.97%
		Divyang Vadi	0	0	9,30,000	9,30,000	4.97%
		Rajni Mungra	0	0	9,30,000	9,30,000	4.97%



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		Convertible Warrants had been allotted on August 6, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of 25% of the issue price per warrant (i.e. Rs. 11.25/- each). Now, 1,55,10,000 Equity Shares have been allotted on receipt of balance amount i.e. 75% of the issue price per warrant (i.e. Rs. 11.25/- each).
6.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 1,55,10,000 convertible warrants into 1,55,10,000 Fully Paid-up Equity Shares of Rs. 10.00/- each.